

To

26th June 2026

Manager- Listing Compliance,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: **KOTARISUG**

Dear Sir / Madam,

Sub: Submission of Report on Complaints in connection with the application filed on 1st June 2026 for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Amalgamation of Kothari Sugars and Chemicals Limited ("KSCL" or "Transferor Company") with and into Kothari Petrochemicals Limited ("KPL" or "Transferee Company") and their respective shareholders and creditors ("Draft Scheme") presented under Section 230-232 read with other applicable provisions of the Companies Act, 2013

Ref: NSE Application Number 55527 for in-principle approval.

- 1) This is with reference to our application submitted under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the above mentioned proposed Scheme of Amalgamation.
- 2) The draft Scheme of Amalgamation was hosted on the website of the National Stock Exchange of India Limited ("NSE") on June 04, 2026. The period of 21 days from the date of hosting of the draft Scheme on the website of NSE completed on June 25, 2026.
- 3) Accordingly, pursuant to Paragraph A (6) of Part I of SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, we hereby enclose the **Report on Complaints** received by Kothari Sugars and Chemicals Limited (Transferor Company), during the period June 04, 2026, to June 25, 2026, as **Annexure I**.
- 4) This Complaint Report is also uploaded on the website of the Company i.e. www.hckotharigroup.com/kscl as per the requirement of the SEBI Scheme circular.
- 5) We request you to kindly take the Complaint Report on your records and grant 'No-Objection letter' towards the Draft Scheme of Amalgamation at the earliest to enable us to file the Scheme with Hon'ble National Company Law Tribunal.

Thanking you,

Yours faithfully

for **Kothari Sugars and Chemicals Limited**

R. Prakash

Company Secretary & Compliance Officer



Annexure - I

Report on Complaints

Period of Complaints Report: June 04, 2026 till June 25, 2026

Part A

Sl. No.	Particulars	Number
(i)	Number of complaints received directly	Nil
(ii)	Number of complaints forwarded by Stock Exchanges / SEBI	Nil
(iii)	Total Number of complaints/comments received (1+2)	Nil
(iv)	Number of complaints resolved	NA
(v)	Number of complaints pending	NA

Part B

Sl. No.	Name of complainant	Date of Complaint	Status (Resolved / Pending)	Brief Details of the Complaint
			NA	

This is for your information and records.

Thanking you,

Yours faithfully
for **Kothari Sugars and Chemicals Limited**

R. Prakash
Company Secretary & Compliance Officer

