

COMPLIANCE REPORT ON SHAREHOLDING PATTERN

Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Sugars and Chemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**
3. Share Holding Pattern Filed under : **Regulation 31(1)(b)**
4. Quarter ended : **December 31, 2024**

5. **Declaration:** The company declare the following to the extent of submission of information: -

Sl. No.	Particulars	Yes	No
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	✓
(ii)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	✓
(iii)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	✓
(iv)	Whether the Listed Entity has any shares in locked-in?	-	✓
(v)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	✓
(vi)	Whether the listed entity has any significant beneficial owner?	✓	-



6. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement holding of Specified Securities

	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class equity	class y	Total			No.	as a % of total share held	No.	as a % of total share held		
								No. of Voting Rights			Total as a % of (A+B+C2)			No.	as a % of total share held	No.	as a % of total share held	
								Class equity	class y	Total								
(A)	Promoter & Promoter Group	4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(B)	Public	71,719	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	0	0	2,19,04,029
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	71,723	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	100	0	0	0	0	8,28,51,629



Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Under lying Out standing convertible securities (as a % of diluted share capital)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									Class Equity	class y	Total			No.	As a % of total Shares held	No.	As a % of total share held		
(1)	Indian																		
(a)	Individuals/ Hindu undivided Family			27,60,990	0	0	27,60,990	3.33	27,60,990	0	27,60,990	3.33	0	3.33	0	0	0	0	27,60,990
	Nina Bhadrashyam Kothari	promoter		26,83,498	0	0	26,83,498	3.24	26,83,498	0	26,83,498	3.24	0	3.24	0	0	0	0	26,83,498
	Nayantara Bhadrashyam. Kothari	promoter		23,025	0	0	23,025	0.03	23,025	0	23,025	0.03	0	0.03	0	0	0	0	23,025
	Arjun Bhadrashyam Kothari	promoter		54,467	0	0	54,467	0.07	54,467	0	54,467	0.07	0	0.07	0	0	0	0	54,467
	Anandita Arjun Kothari	promoter		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



(d)	any other Bodies Corporate		1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	NBK Real Estates Private Ltd	Promoter		5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(2)	Foreign																		
(a)	Individuals (NRI/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign portfolio investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other (specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Share holding of Promoter & Promoter Group (A)=(A)(1) +(A)(2)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600



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Category & Name of the shareholders (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of share under lying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Under lying Out standing convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)				
								No. of Voting Rights	Total as a % of total voting rights	No.			as a % of total share held	No.			as a % of total shares held	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
								Class Equity	Class y	total			No.	as a % of total share held	No.	as a % of total shares held					
2	Institutions (Foreign)																				
(a)	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d)	Foreign Portfolio Investors Category I		2	4,95,051	0	0	4,95,051	0.60	4,95,051	0	4,95,051	0.60	0	0.60	0	0	NA	4,95,051	-	-	-
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(f)	Overseas Depositories (Holding DEs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(g)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
	Sub-Total B (2)		2	4,95,051	0	0	4,95,051	0.60	4,95,051	0	4,95,051	0.60	0	0.60	0	0	NA	4,95,051	-	-	-



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Category & Name of the shareholders (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of share under lying Depositor Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Under lying Out standing convertible securities (including Warrants (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)				
								Class Equity	Class	total			Total as a % of total voting rights	No.			as a % of total share held	No.	as a % of total shares held	Sub-category (i)	Sub-category (ii)
4 Non-institutions																					
(a) Associate companies / Subsidiaries		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b) Directors and their relatives(excluding independent directors and nominee directors)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c) Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d) Relatives of promoters (other than 'immediate relatives' of promoter disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(f) Investor Education and Protection Fund (IEPF)		1	2,83,411	0	0	2,83,411	0.34	2,83,411	0	2,83,411	0.34	0	0.34	0	0	0	NA	2,83,411	-	-	-



(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	70,505	1,54,93,057	0	0	1,54,93,057	18.69	1,54,93,057	0	1,54,93,057	18.69	0	18.69	0	0	NA	1,54,67,500	-	-	-
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	56	24,28,701	0	0	24,28,701	2.93	24,28,701	0	24,28,701	2.93	0	2.93	0	0	NA	24,28,701	-	-	-
(i)	Non-Resident Indians (NRIs)	429	3,67,101	0	0	3,67,101	0.44	3,67,101	0	3,67,101	0.44	0	0.44	0	0	NA	3,67,096	-	-	-
(j)	Foreign Nationals	1	9	0	0	9	0.00	9	0	9	0.00	0	0.00	0	0	NA	9	-	-	-
(k)	Foreign companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(l)	Bodies Corporate	168	16,06,790	0	0	16,06,790	1.94	16,06,790	0	16,06,790	1.94	0	1.94	0	0	NA	16,05,751	-	-	-
(m)	Any Other (specify)	549	7,08,300	0	0	7,08,300	0.85	7,08,300	0	7,08,300	0.85	0	0.85	0	0	NA	7,08,300	-	-	-
	Clearing Members	1	2	0	0	2	0.00	2	0	2	0.00	0	0.00	0	0	NA	2	-	-	-
	Hindu Undivided Family	542	7,04,484	0	0	7,04,484	0.85	7,04,484	0	7,04,484	0.85	0	0.85	0	0	NA	7,04,484	-	-	-
	Trusts	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	0	0	NA	25	-	-	-
	LLP	5	3,789	0	0	3,789	0.00	3,789	0	3,789	0.00	0	0.00	0	0	NA	3,789	-	-	-
	Sub-Total B(4)	71,709	2,08,87,369	0	0	2,08,87,369	25.20	2,08,87,369	0	2,08,87,369	25.20	0	25.20	0	0	NA	2,08,60,768	-	-	-
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)	71,719	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	NA	2,19,04,029	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

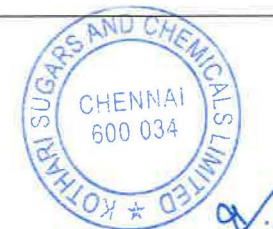


Table IV: Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category of Shareholder (I)	PAN (II)	Nos. of share holder s (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding , as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights	Total as a % of (A+B+C)	No.			as a % of total shares held	No.	as a % of total shares held			
								class equity	class y	total								
(1) Custodian /DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter - Non public share holding(C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

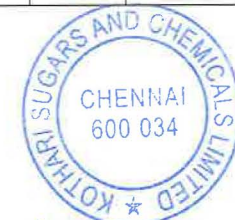


Table V- Statement showing details of significant beneficial owners

Sl. No.	Details of the significant beneficial owner			Details of the registered owner			(*#) Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect		Date of creation / acquisition of significant beneficial interest#
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of		
1	Nina Bhadrashyam Kothari		Indian	NBK Real Estates Private Limited		Incorporated in India	Shares	70.20%	22.12.2005
							Voting Rights	70.20%	
							Rights on distributable dividend or any other distribution	70.20%	
							Exercise of control	Yes	
				Nina Bhadrashyam Kothari		Indian	Exercise of significant influence	Yes	
							Shares	3.24%	
							Voting Rights	3.24%	
							Rights on distributable dividend or any other distribution	3.24%	
2	Arjun Bhadrashyam Kothari		Indian	NBK Real Estates Private Limited		Incorporated in India	Shares	70.20%	10.04.2015
							Voting Rights	70.20%	
							Rights on distributable dividend or any other distribution	70.20%	
							Exercise of control	Yes	
				Arjun Bhadrashyam Kothari		Indian	Exercise of significant influence	Yes	
							Shares	0.07%	
							Voting Rights	0.07%	
							Rights on distributable dividend or any other distribution	0.07%	
			Exercise of control	Yes					
			Exercise of significant influence	Yes					

[* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories. # This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.]

Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilized
As on Shareholding date	100%	0.85%
As on the end of previous 1 st quarter	100%	0.87%
As on the end of previous 2 nd quarter	100%	0.91%
As on the end of previous 3 rd quarter	100%	0.90%
As on the end of previous 4 th quarter	100%	0.93%

