



# KOTHARI SUGARS & CHEMICALS LIMITED

Regd. Office: "Kothari Buildings", 115, Mahatma Gandhi Salai, Nungambakkam, Chennai - 600 034  
CIN : L15421TN1960PLC004310 Phone No. 044-30281595/30225507, Fax : 044-28334560  
Email: secdept@hckgroup.com Website: www.hckotharigroup.com/kscl

## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2015

Rs.in Lakhs

Particulars	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>PART I</b>				
1) Income from operations				
a) Net Sales/Income from Operations (net of Excise duty)	5196.34	5291.35	14400.94	33793.71
b) Other operating Income	31.81	54.08	27.00	203.05
Total income from operations (net)	5228.14	5345.43	14427.94	33996.76
2) Expenses				
a) Cost of materials consumed	7361.37	12209.45	12455.69	26010.79
b) Purchases of stock-in-trade	-	-	-	-
c) Changes in inventories of finished goods, work in progress and stock in trade	(1751.43)	(7991.15)	(827.14)	539.11
d) Employee benefits expense	397.49	440.98	423.71	1687.53
e) Depreciation and amortisation expense	352.93	361.19	414.95	1598.01
f) Other expenses	699.30	1276.26	1030.05	4843.65
Total Expenses	7059.66	6296.73	13497.26	34679.08
3) Profit/(Loss) from Operations before Other Income, finance cost & Exceptional items (1-2)	(1831.52)	(951.29)	930.68	(682.33)
4) Other Income	50.52	569.46	156.55	1134.17
5) Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(1781.00)	(381.83)	1087.23	451.85
6) Finance costs	208.42	125.99	123.42	486.47
7) Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(1989.42)	(507.83)	963.81	(34.63)
8) Exceptional Items				
9) Profit/(Loss) from ordinary Activities before tax (7+8)	(1989.42)	(507.83)	963.81	(34.63)
10) Tax Expenses	(589.53)	129.03	575.65	419.26
11) Net Profit/(Loss) from Ordinary activities after Tax (9 -10)	(1399.89)	(636.86)	388.16	(453.89)
12) Extra-ordinary Items (Net of Tax Expense Rs.in lacs)				
13) Net Profit/(Loss) for the period (11-12)	(1399.89)	(636.86)	388.16	(453.89)
14) Paid-up equity share capital (Face Value of the Share is Rs.10/ each)	8288.86	8288.86	8288.86	8288.86
15) Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year				3380.74
16) i Earnings Per Share (before extraordinary items) (of Rs.10/- each (not annualised))				
a) Basic	(1.69)	(0.77)	0.47	(0.55)
b) Diluted	(1.69)	(0.77)	0.47	(0.55)
ii Earnings Per Share (after extraordinary items) (of Rs.10/- each (not annualised))				
a) Basic	(1.69)	(0.77)	0.47	(0.55)
b) Diluted	(1.69)	(0.77)	0.47	(0.55)
<b>PART II</b>				
<b>A PARTICULARS OF SHAREHOLDING</b>				
1. Public shareholding				
- Number of shares	21941061	21941061	21941061	21941061
- Percentage of shareholding	26.47%	26.47%	26.47%	26.47%
2 Promoters & promoter Group shareholding				
a) Pledged / Encumbered	Nil	Nil	Nil	Nil
- Number of Shares				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-Encumbered				
- Number of shares	60947519	60947519	60947519	60947519
- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	73.53%	73.53%	73.53%	73.53%

### PARTICULARS

3 months ended (30.06.2015)

<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	NIL

### Segment Reporting for the Quarter ended 30th June 2015

Rs.in Lakhs

Particulars	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1) Segment Revenue				
a) Sugar	4476.79	3623.43	11841.22	25430.15
b) Distillery	1092.99	2342.53	1510.28	8288.80
c) Power	1282.74	1378.09	3389.49	5070.69
Total Segment Revenue	6852.52	7344.05	16740.99	38789.64
Less: Inter Segment Transfers	1624.38	1998.62	2313.06	4792.88
Net Turnover	5228.14	5345.43	14427.93	33996.76
2) Segment Results				
a) Sugar	(2220.11)	(1390.83)	(427.55)	(3537.56)
b) Distillery	500.45	684.51	920.86	4027.28
c) Power	(12.59)	(126.97)	603.86	(451.19)
Total Segment Profit before Interest and Tax	(1732.25)	(833.29)	1097.17	38.53
Less:				
(i) Interest	(208.42)	(125.99)	(123.42)	(486.47)
(ii) Other Unallocable Expenditure net of income	(88.90)	369.98	(35.05)	58.36
(iii) Interest/dividend income	40.15	81.46	25.11	354.96
(iv) Extra-ordinary item	-	-	-	-
Profit Before Tax	(1989.42)	(507.83)	963.81	(34.63)
3) Capital Employed (Segment Assets - Segment Liabilities)				
a) Sugar	1526.87	1725.23	6836.14	1725.23
b) Distillery	18161.01	19986.13	15214.27	19986.13
c) Power	2530.54	3083.69	4915.69	3083.69
d) Unallocated [Corporate]	1482.97	1175.27	1781.33	1175.27
Total Capital Employed	23701.40	25970.31	28747.42	25970.31

#### Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th August 2015. Statutory Auditors have carried out a Limited Review of unaudited financial results pursuant to Clause 41 of the Listing Agreement.
- Sugar being a seasonal Industry, this quarter represents crushing season and the future quarters will include off season therefore this quarter results will not be indicative of future quarters.
- Previous period figures have been regrouped, reclassified and restated wherever considered necessary.

On behalf of the Board of Directors  
for **Kothari Sugars & Chemicals Limited**  
**Arjun B Kothari**  
Managing Director

Place : Chennai  
Date : 11 August, 2015