

COMPLIANCE REPORT ON SHAREHOLDING PATTERN
Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Sugars and Chemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**
3. Share Holding Pattern Filed under : **Regulation 31(1)(b)**
4. Quarter ended : **September 30, 2017**

5. **Declaration:** The company declare the following to the extent of submission of information:-

Sl. No.	Particulars	Yes	No
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	✓
(ii)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	✓
(iii)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	✓
(iv)	Whether the Listed Entity has any shares in locked-in?	-	✓
(v)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	✓



6. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement holding of Specified Securities

Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Out standing convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
							Class equity	class y	Total			No.	as a % of total share held	No.	as a % of total share held			
							No. of Voting Rights			Total as a % of (A+B+C)		No.	as a % of total share held	No.	as a % of total share held			
							Class equity	class y	Total									
(A)	Promoter & Promoter Group	4	6,09,07,533	0	0	6,09,07,533	73.48	6,09,07,533	0	6,09,07,533	73.48	0	73.48	0	0	0	0	6,09,07,533
(B)	Public	24,622	2,19,81,047	0	0	2,19,81,047	26.52	2,19,81,047	0	2,19,81,047	26.52	0	26.52	0	0	0	0	2,18,89,022
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	24,626	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	100	0	0	0	0	8,27,96,555



Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								Class Equity	class y	Total			No.	As a % of total Shares held	No.	As a % of total share held			
(1) Indian								No. of Voting Rights											
(a)	Individuals/ Hindu undivided Family	3	27,20,923	0	0	27,20,923	3.28	27,20,923	0	27,20,923	3.28	0	3.28	0	0	0	0	0	27,20,923
	Nina Bhadrashyam Kothari		26,83,498	0	0	26,83,498	3.24	26,83,498	0	26,83,498	3.24	0	3.24	0	0	0	0	0	26,83,498
	Nayantara B.Kothari		23,025	0	0	23,025	0.03	23,025	0	23,025	0.03	0	0.03	0	0	0	0	0	23,025
	Arjun B.Kothari		14,400	0	0	14,400	0.01	14,400	0	14,400	0.01	0	0.01	0	0	0	0	0	14,400
(b)	Central / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



(c)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	any other Bodies Corporate		1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Parvathi Trading and Finance Company Pvt.Ltd			5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)		4	6,09,07,533	0	0	6,09,07,533	73.48	6,09,07,533	0	6,09,07,533	73.48	0	73.48	0	0	0	0	6,09,07,533
(2)	Foreign																		
(a)	Individuals(NRI/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign portfolio investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other(specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	6,09,07,533	0	0	6,09,07,533	73.48	6,09,07,533	0	6,09,07,533	73.48	0	73.48	0	0	0	0	6,09,07,533



Table III: Statement showing shareholding pattern of the Public Shareholder

Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C 2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)			
								No. of Voting Rights					Total as a % of (A+B+C)	No.			as a % of total shares held	No.	as a % of total shares held
								class equity	class y	total									
(l) Institutions																			
(a) Mutual Funds		7	325	0	0	325	0.00	325	0	325	0.00	0	0.00	0	0	NA	35		
(b) Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(c) Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(e) Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(f) Financial Institutions/Banks		3	33	0	0	33	0	33	0	33	0	0	0	0	0	NA	0		
(g) Insurance Companies		1	22,56,788	0	0	22,56,788	2.72	22,56,788	0	22,56,788	2.72	0	2.72	0	0	NA	22,56,788		
Life insurance Corporation of India			22,56,788	0	0	22,56,788	2.72	22,56,788	0	22,56,788	2.72	0	2.72	0	0	NA	22,56,788		
(h) Provident Funds/Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(i) any other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
Sub-Total (B)(1)		11	22,57,146	0	0	22,57,146	2.72	22,57,146	0	22,57,146	2.72	0	2.72	0	0	NA	22,56,823		



2	Central/ State Government(s) / President of India	2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0	0.01	0	0	NA	675
	Sub-Total (B)(2)	2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0	0.01	0	0	NA	675
(3)	Non-institutions																
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	23,646	1,04,54,654	0	0	1,04,54,654	12.61	1,04,54,654	0	1,04,54,654	12.61	0	12.61	0	0	NA	1,03,77,832
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs	74	40,28,124	0	0	40,28,124	4.86	40,28,124	0	40,28,124	4.86	0	4.86	0	0	NA	40,28,124
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(d)	Overseas Depositories (holding DRs)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(e)	any other	889	52,30,098	0	0	52,30,098	6.31	52,30,098	0	52,30,098	6.30	0	6.30	0	0	NA	52,25,568
	Bodies Corporate	375	38,90,087	0	0	38,90,087	4.69	38,90,087	0	38,90,087	4.69	0	4.69	0	0	NA	38,86,203
	Century Tecsol Private Limited		15,52,697	0	0	15,52,697	1.87	15,52,697	0	15,52,697	1.87	0	1.87	0	0	NA	15,52,697
	Clearing Members	22	11,757	0	0	11,757	0.01	11,757	0	11,757	0.01	0	0.01	0	0	NA	11,757
	Directors & Relatives	4	40,965	0	0	40,965	0.05	40,965	0	40,965	0.05	0	0.05	0	0	NA	40,491
	Hindu Undivided Families	390	9,99,897	0	0	9,99,897	1.21	9,99,897	0	9,99,897	1.21	0	1.21	0	0	NA	9,99,897
	Non Resident Indians	97	2,87,367	0	0	2,87,367	0.35	2,87,367	0	2,87,367	0.35	0	0.35	0	0	NA	2,87,195
	Trusts	1	25	0	0	25	0	25	0	25	0	0	0	0	0	NA	25
	Sub-Total (B)(3)	24,609	1,97,12,876	0	0	1,97,12,876	23.78	1,97,12,876	0	1,97,12,876	23.78	0	23.78	0	0	NA	1,96,31,524
	Total Public Share holding (B)= (B)(1)+ (B)(2)+ (B)(3)	24,622	2,19,81,047	0	0	2,19,81,047	26.52	2,19,81,047	0	2,19,81,047	26.52	0	26.52	0	0	NA	2,18,89,022



Table IV: Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

(I)	Category of Shareholder	PA N (II)	Nos. of share holder s (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding , as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No. of Voting Rights		Total as a % of (A+B+C)			No.	as a % of total shares held	N o.	as a % of total shares held			
									class equity	class y									total	
(1)	Custodian /DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter - Non public share holding(C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

