

COMPLIANCE REPORT ON SHAREHOLDING PATTERN
Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Sugars and Chemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**
3. Share Holding Pattern Filed under : **Reg. 31(1)(b)**
4. Quarter ended : **December 31, 2015**

5. **Declaration:** The company declare the following to the extent of submission of information:-

Sl. No.	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?	-	✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	✓
4	Whether the Listed Entity has any shares in locked-in?	-	✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	✓



5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement holding of Specified Securities

Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
							No. of Voting Rights	Total as a % of (A+B+C)				No.	as a % of total share held			No.	as a % of total share held
							Class equity	class y	Total								
(A) Promoter & Promoter Group	5	6,09,47,519	0	0	6,09,47,519	73.53	6,09,47,519	0	6,09,47,519	73.53	0	73.53	0	0	0	0	6,09,47,519
(B) Public	25,800	2,19,41,061	0	0	2,19,41,061	26.47	2,19,41,061	0	2,19,41,061	26.47	0	26.47	0	0	0	0	2,18,48,648
(C) Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1) Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2) Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	25,805	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	100	0	0	0	0	8,27,96,167



Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
							Class Equity	class y	Total			No.	As a % of total Shares held			No.	As a % of total share held
(1) Indian																	
(a) Individuals/ Hindu undivided Family	4	27,60,909	0	0	27,60,909	3.33	27,60,909	0	27,60,909	3.33	0	3.33	0	0	0	0	27,60,909
Nina Bhadrashyam Kothari		26,83,498	0	0	26,83,498	3.23	26,83,498	0	26,83,498	3.23	0	3.23	0	0	0	0	26,83,498
Rasika H.Kothari		39,986	0	0	39,986	0.04	39,986	0	39,986	0.04	0	0.04	0	0	0	0	39,986
Nayantara B.Kothari		23,025	0	0	23,025	0.02	23,025	0	23,025	0.02	0	0.02	0	0	0	0	23,025
Arjun B.Kothari		14,400	0	0	14,400	0.01	14,400	0	14,400	0.01	0	0.01	0	0	0	0	14,400
(b) Central / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

(c)	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	any other Bodies Corporate	1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Parvathi Trading and Finance Company Pvt.Ltd		5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)	5	6,09,47,519	0	0	6,09,47,519	73.53	5,81,86,610	0	5,81,86,610	0	0	70.20	0	0	0	0	6,09,47,519
(2)	Foreign																	
(a)	Individuals(NRI/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign portfolio investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other(specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	6,09,47,519	0	0	6,09,47,519	73.53	5,81,86,610	0	5,81,86,610	0	0	70.20	0	0	0	0	6,09,47,519



Table III: Statement showing shareholding pattern of the Public Shareholder

Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)			
							No. of Voting Rights					Total as a % of (A+B+C)	No.			as a % of total Shares held	No.	as a % of total shares held
							class equity	class y	total									
(l) Institutions																		
(a) Mutual Funds	7	325	0	0	325	0.00	325	0	325	0.00	0	0.00	0	0	NA	35		
(b) Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(c) Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(d) Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(e) Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(f) Financial Institutions/Banks	4	93	0	0	93	0.00	93	0	93	0	0	0	0	0	NA	60		
(g) Insurance Companies	1	22,56,788	0	0	22,56,788	2.72	22,56,788	0	22,56,788	2.72	0	2.72	0	0	NA	22,56,788		
Life insurance Corporation of India		22,56,788	0	0	22,56,788	2.72	22,56,788	0	22,56,788	2.72	0	2.72	0	0	NA	22,56,788		
(h) Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(i) any other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
Sub-Total (B)(1)	12	22,57,206	0	0	22,57,206	2.72	22,57,206	0	22,57,206	2.72	0	2.72	0	0	NA	22,56,883		



2	Central/ State Government(s) / President of India	2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0	0.01	0	0	NA	675
	Sub-Total (B)(2)	2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0	0.01	0	0	NA	675
(3)	Non-institutions																
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	24,812	1,11,42,775	0	0	1,11,42,775	13.44	1,11,42,775	0	1,11,42,775	13.44	0	13.44	0	0	NA	1,10,65,565
	ii. Individual shareholders holding nominal share capital in excess of Rs2 lakhs	65	38,83,448	0	0	38,83,448	4.69	38,83,448	0	38,83,448	4.69	0	4.69	0	0	NA	38,83,448
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(d)	Overseas Depositories (holding DRs)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(e)	any other	909	46,46,607	0	0	46,46,607	5.61	46,46,607	0	46,46,607	5.61	0	5.61	0	0	NA	46,42,077
	Bodies Corporate	394	31,07,890	0	0	31,07,890	3.75	0	0	0	0	0	0	0	0	NA	31,04,006
	Century Tescol Private Limited		15,52,697	0	0	15,52,697	1.87	15,52,697	0	15,52,697	1.87	0	1.87	0	0	NA	15,52,697
	Clearing Members	21	55,584	0	0	55,584	0.07	55,584	0	55,584	0.07	0	0.07	0	0	NA	55,584
	Directors & Relatives	3	979	0	0	979	0.00	979	0	979	0.00	0	0.00	0	0	NA	505
	Hindu Undivided Families	399	10,36,049	0	0	10,36,049	1.25	10,36,049	0	10,36,049	1.25	0	1.25	0	0	NA	10,36,049
	Non Resident Indians	91	4,46,080	0	0	4,46,080	0.54	4,46,080	0	4,46,080	0.54	0	0.54	0	0	NA	4,45,908
	Trusts	1	25	0	0	25	0	25	0	25	0	0	0	0	0	NA	25
	Sub-Total (B)(3)	25,786	1,96,72,830	0	0	1,96,72,830	23.73	1,96,72,830	0	1,96,72,830	23.73	0	23.73	0	0	NA	1,95,91,090
	Total Public Share holding (B)= (B)(1)+ (B)(2)+ (B)(3)	25,800	2,19,41,061	0	0	2,19,41,061	26.47	2,19,41,061	0	2,19,41,061	26.47	0	26.47	0	0	NA	2,18,48,648



Table IV: Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category of Shareholder (I)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
							No. of Voting Rights					Total as a % of (A+B+C)	No.	as a % of total shares held	No.		as a % of total shares held	
							class equity	class y	total									
(1) Custodian /DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a) Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter - Non public shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

