

October 10, 2014

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra [E], Mumbai - 400 051

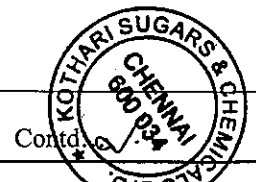
Dear Sir,

(I) (a) Statement showing shareholding Pattern as per Clause 35 of Listing agreement

Name of the Company: Kothari Sugars and Chemicals Limited

Scrip Code: KOTARISUG Class of Security: Equity Quarter ended : September 30, 2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|--|-------------------------------|---|--|
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | Rs.82,88,85,800 |



Sugar Units :

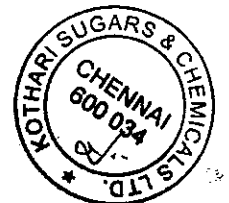
Unit - I : Kattur Post - 621 706, Lalgudi Taluk, Trichy Dist., Tamilnadu, Phone : 0431-2541224 / 2541350, Fax : 0431-2541451
Unit - II : Sathamangalam Village, Vetriyur Post : 621 707. Ariyalur Dist., Tamilnadu, Phone : 04329-320800

CIN : L1542TN060PE004310
TIN No. : 33790460019 dt 1-1-2007
CST No. 24518 dt. 26-06-1961
Area Code : 0 2 4

(..2..)

| Category Code | Category of shareholder | No. of Share Holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|----------------------|------------------------|--|--|----------------------------|--|------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VII) / (IV)*100 |
| (A) | Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 5 | 2760909 | 2760909 | 3.33 | 3.33 | 0 | 0 |
| (b) | Central Government/ State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 1 | 58186610 | 58186610 | 70.20 | 70.20 | 0 | 0 |
| (d) | Financial Institutions/ Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(1) | 6 | 60947519 | 60947519 | 73.53 | 73.53 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors (QFIs) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 60947519 | 60947519 | 73.53 | 73.53 | 0 | 0 |

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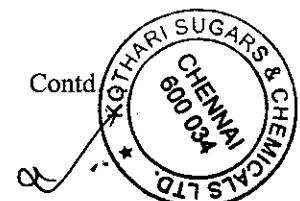
Unit - II: Sathamangalam Village, Vetriyur Post : 621 707. Ariyalur Dist., Tamilnadu, Phone : 04329-320800

CIN : L15421TN1960PLC004310
TIN No. : 33790460019 dt 1-1-2007
GST No. 24518 dt. 26-06-1961
Area Code : 0 2 4

(.3..)

| | | | | | | | | | |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|----------|----------|-----|
| (B) | Public shareholding³ | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 8 | 385 | 95 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/ Banks | 3 | 33 | 0.00 | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | 2 | 11025 | 675 | 0.01 | 0.01 | | | |
| (d) | Venture Capital Funds | Nil | Nil | Nil | Nil | Nil | | | |
| (e) | Insurance Companies | 1 | 2256788 | 2256788 | 2.72 | 2.72 | | | |
| (f) | Foreign Institutional Investors | 1 | 20454 | 20454 | 0.02 | 0.02 | | | |
| (g) | Foreign Venture Capital Investors | Nil | Nil | Nil | Nil | Nil | | | |
| (h) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | | | |
| | Sub-Total (B)(1) | 15 | 2288685 | 2278012 | 2.76 | 2.76 | | | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 447 | 3045443 | 3041559 | 3.67 | 3.67 | | | |
| (b) | Individuals - | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh. | 25819 | 10172282 | 10094321 | 12.27 | 12.27 | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 212 | 5942752 | 5942752 | 7.17 | 7.17 | | | |
| (c) | Any Other | | | | | | | | |
| | 1) Directors & Relatives | 3 | 979 | 505 | 0.00 | 0.00 | | | |
| | 2) Non-Resident Indians (NRI's) | 93 | 490920 | 490748 | 0.59 | 0.59 | | | |
| | Sub-Total (B)(2) | 26574 | 19652376 | 19569885 | 23.71 | 23.71 | 0 | 0 | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 26589 | 21941061 | 21847897 | 26.47 | 26.47 | 0 | 0 | |
| | TOTAL (A)+(B) | 26595 | 82888580 | 82795416 | 100.00 | 100.00 | 0 | 0 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | 1) Promoter and Promoter Group | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | 2) Public | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | GRAND TOTAL (A)+(B)+(C) | 26595 | 82888580 | 82795416 | 100.00 | 100.00 | 0 | 0 | |

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(.4.)

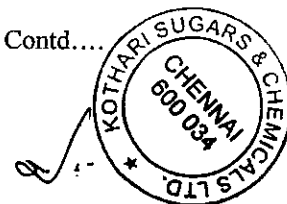
(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sl. No. | Name of the shareholder | Details of shares held | | Encumbered Shares | | | Details of warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|-----------------------------------|-------------------|---------------------|--|----------------------|--|------------------------------------|--|--|
| | | No. of Shares | As a % of Grand Total (A)+(B)+(C) | No. | As a % | As a % of grand Total (A)+(B)+(C) of sub-clause (D)(a) | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | As a % total no. of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | B.H.Kothari | 172961 | 0.21 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.21 |
| 2 | Nina B Kothari | 2510537 | 3.03 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3.03 |
| 3 | Rasika H.Kothari | 39986 | 0.05 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.05 |
| 4 | Nayantara B Kothari | 23025 | 0.03 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.03 |
| 5 | Arjun B Kothari | 14400 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.02 |
| 6 | Parvathi Trading & Finance Co. Pvt. Ltd. | 58186610 | 70.20 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 70.20 |
| TOTAL | | 60947519 | 73.53 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 73.53 |

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sl. No. | Name of the shareholder | No. of Shares | Sharers as a % of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Details of warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital |
|--------------|--------------------------|----------------|--|----------------------|--|------------------------------------|--|---|
| | | | | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | % w.r.t. total no. of convertible securities of the same class | |
| 1 | LIC of India | 2256788 | 2.72 | 0.00 | 0.00 | 0.00 | 0.00 | 2.72 |
| 2. | Century Tecsol Pvt. Ltd. | 1552697 | 1.87 | 0.00 | 0.00 | 0.00 | 0.00 | 1.87 |
| Total | | 3809485 | 4.59 | 0.00 | 0.00 | 0.00 | 0.00 | 4.59 |

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(..5..)

(1) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Sharers as a % of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Details of warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital |
|---------|---|---------------|--|---------------------|--|------------------------------------|--|---|
| | | | | No. of warrants | As a % total no. of warrants of the same class | No. of convertible securities held | % w.r.t. total no. of convertible securities of the same class | |
| Nil | | | | | | | | |

(1)(d) Statement showing details of locked-in shares

| Sl. No. | Name of the shareholder | Number of locked-in shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-------------------------|----------------------------|--|
| Nil | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sl. No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------|---|---------------------------|---|---|
| Nil | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sl. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-----------------------|---|---|---|
| Nil | | | | |

Thanking You

Yours faithfully
for Kothari Sugars and Chemicals Limited


R. Prakash
Company Secretary & Compliance Officer

