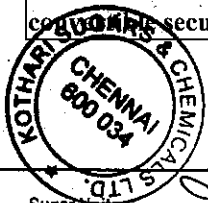


July 10, 2014

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sir,

(1) (a) Statement showing shareholding Pattern as per Clause 35 of Listing agreement			
Name of the Company: Kothari Sugars and Chemicals Limited			
Scrip Code: KOTARISUG	Class of Security: Equity	Quarter ended : June 30, 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.82,88,85,800		

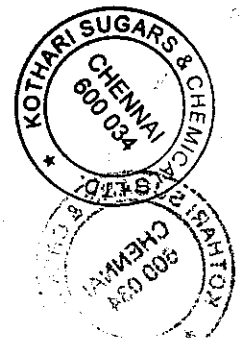


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(..2..)

Category Code	Category of shareholder	No. of Share Holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII) / (IV)*100
(A)	Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/Hindu Undivided Family	5	2760909	2760909	3.33	3.33	0	0
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	58186610	58186610	70.20	70.20	0	0
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	6	60947519	60947519	73.53	73.53	0	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors (QFIs)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	60947519	60947519	73.53	73.53	0	0

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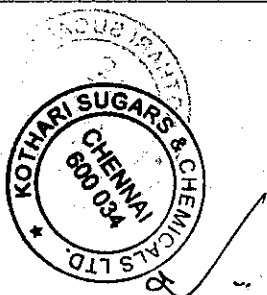
Sugar Units :

Unit - I : Kattur Post - 621 706, Lalgudi Taluk, Trichy Dist., Tamilnadu, Phone : 0431-2541224 / 2541350, Fax : 0431-2541451
Unit - II : Sathamangalam Village, Vetriyur Post : 621 707, Ariyalur Dist., Tamilnadu, Phone : 04329-320800

CIN : L15421TN1960PLC004310
TIN No. : 33790460019 dt 1-1-2007
CST No. 24518 dt. 26-06-1961
Area Code : 0 2 4

(B)	Public shareholding ³								
1	Institutions								
(a)	Mutual Funds/ UTI	8	385	95	0.00	0.00			
(b)	Financial Institutions/ Banks	3	33	0.00	0.00	0.00			
(c)	Central Government/ State Government(s)	2	11025	675	0.01	0.01			
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil			
(e)	Insurance Companies	1	2256788	2256788	2.72	2.72			
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil			
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil			
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil			
	Sub-Total (B)(1)	14	2268231	2257558	2.74	2.74			
2	Non-institutions								
(a)	Bodies Corporate	478	3093603	3089719	3.73	3.73			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	25997	10422774	10344669	12.57	12.57			
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	205	5679608	5679608	6.85	6.85			
(c)	Any Other								
	1) Directors & Relatives	3	979	505	0.00	0.00			
	2) Non-Resident Indians (NRI's)	97	475866	475694	0.57	0.57			
	Sub-Total (B)(2)	26780	19672830	19590195	23.73	23.73	0	0	
	Total Public Shareholding (B)=(B)(1)+(B)(2)	26794	21941061	21847753	26.47	26.47	0	0	
	TOTAL (A)+(B)	26800	82888580	82795272	100.00	100.00	0	0	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	1) Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2) Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	26800	82888580	82795272	100.00	100.00	0	0	

Contd....



Sugar Units :

Unit - I : Kattur Post - 621 706, Lalgudi Taluk, Trichy Dist., Tamilnadu, Phone : 0431-2541224 / 2541350, Fax : 0431-2541451

Unit - II : Sathamangalam Village, Vetriyur Post : 621 707. Ariyalur Dist., Tamilnadu, Phone : 04329-320800

CIN : L15421TN1960PLC004310
 TIN No. : 33790460019 dt 1-1-2007
 CST No. 24518 dt. 26-06-1961
 Area Code : 0 2 4

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the shareholder	Details of shares held		Encumbered Shares			Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares	As a % of Grand Total (A)+(B)+(C)	No.	As a %	As a % of grand Total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	B.H.Kothari	172961	0.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21
2	Nina B Kothari	2510537	3.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.03
3	Rasika H.Kothari	39986	0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.05
4	Nayantara B Kothari	23025	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.03
5	Arjun B Kothari	14400	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02
6	Parvathi Trading & Finance Co. Pvt. Ltd.	58186610	70.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	70.20
TOTAL		60947519	73.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	73.53

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of Shares	Sharers as a % of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	LIC of India	2256788	2.72	0.00	0.00	0.00	0.00	2.72
2.	Century Tecsol Pvt. Ltd.	1552697	1.87	0.00	0.00	0.00	0.00	1.87
Total		3809485	4.59	0.00	0.00	0.00	0.00	4.59

Contd....



(1) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Sharers as a % of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				No. of warrants	As a % total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
Nil								

(1)(d) Statement showing details of locked-in shares

Sl. No.	Name of the shareholder	Number of locked-in shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
Nil			

(II)(a) Statement showing details of Depository Receipts (DRs)


Sl. No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
Nil				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
Nil				

Thanking You

Yours faithfully
for Kothari Sugars and Chemicals Limited


R. Prakash
Company Secretary & Compliance Officer

