

Particulars	Stand Alone				Consolidated	
	Quarter Ended		Year Ended		Year Ended	
	Unaudited		Audited		Audited	
	30.06.2011	30.06.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1) a) Net Sales/Income from Operations	11495.52	9488.20	27064.62	34138.73	27064.62	34138.73
b) Other operating Income	135.43	38.39	529.73	168.32	624.60	168.32
TOTAL	11630.95	9526.59	27594.35	34307.05	27689.22	34307.05
2) Expenditure						
a) (Increase) \Decrease in Stock in Trade	930.63	1762.90	(516.67)	1499.54	(516.67)	1499.54
b) Consumption of Materials	8201.24	5875.98	20613.12	24117.04	20613.12	24117.04
c) Power & Fuel	84.08	27.92	307.03	188.86	307.03	188.86
d) Employee Cost	348.29	314.27	1294.15	1265.93	1294.15	1265.93
e) Other expenditure	760.66	840.50	3100.32	3980.38	2554.12	3980.86
f) Depreciation	336.19	384.35	1379.27	1356.76	1379.28	1356.77
Less Expenditure capitalised						
Total Expenditure	10661.09	9205.92	26177.22	32408.51	25631.03	32409.00
3) Profit from Operations before Other Income, Interest & Exceptional items (1-2)	969.86	320.67	1417.13	1898.54	2058.19	1898.05
4) Other Income	101.31	95.15	476.13	551.76	476.13	628.34
5) Profit before Interest & Exceptional Items (3+4)	1071.17	415.82	1893.26	2450.30	2534.32	2526.39
6) Interest	151.79	152.65	648.39	528.70	925.98	528.70
7) Profit after Interest but before Exceptional Items (5-6)	919.38	263.17	1244.87	1921.60	1608.34	1997.69
8) Exceptional Item						
9) Profit / (Loss) from ordinary Activities before tax (7+8)	919.38	263.17	1244.87	1921.60	1608.34	1997.69
10) Tax Expenses	537.42	52.45	487.80	782.82	487.80	782.82
11) Net Profit / (Loss) from Ordinary Activities after Tax (9 -10)	381.96	210.72	757.07	1138.78	1120.54	1214.88
12) Extra-ordinary Item (Net of Tax Expenses)						
13) Net Profit / (Loss)	381.96	210.72	757.07	1138.78	1120.54	1214.88
14) Paid-up equity share capital (Face Value of the Share is Rs.10/ each)	8288.86	8288.86	8288.86	8288.86	8288.86	8288.86
15) Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year			2338.15	1581.08	3702.89	2593.15
16) Earnings Per Share (EPS)						
a) Basic and Diluted EPS before Extra-ordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.46	0.25	0.91	1.37	1.35	1.47
b) Basic & diluted EPS after extra-ordinary items for the period, for the year to date and for the previous year(not to be annualized)	0.46	0.25	0.91	1.37	1.35	1.47
17) Public shareholding						
Number of Shares	36447084	36737671	36560786	36737671	36560786	36737671
Percentage of Shareholding	43.97%	44.32%	44.11%	44.32%	44.11%	44.32%
18) Promoters & promoter group shareholding						
a) Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-encumbered						
- Number of shares	46441496	46150909	46327794	46150909	46327794	46150909
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	56.03%	55.68%	55.89%	55.68%	55.89%	55.68%

Particulars	Stand Alone				Consolidated	
	Quarter Ended		Year Ended		Year Ended	
	Unaudited		Audited		Audited	
	30.06.2011	30.06.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1. Segment Revenue						
a) Sugar	9785.56	6004.81	18192.31	28477.47	18192.31	28477.47
b) Distillery	1168.73	1630.16	5235.24	3681.83	5235.24	3681.83
c) Power	2344.65	2206.12	7711.57	10167.46	7711.57	10167.46
Total Segment Revenue	13298.94	9841.09	31139.12	42326.76	31139.12	42326.76
Less: Inter Segment Transfers	1803.42	352.89	4074.50	8188.03	4074.50	8188.03
Net Turnover	11495.52	9488.20	27064.62	34138.73	27064.62	34138.73
2. Segment Results						
a) Sugar	398.09	(277.34)	910.62	959.88	910.62	959.88
b) Distillery	319.49	137.47	1203.45	(395.26)	1203.45	(395.26)
c) Power	360.54	652.17	532.69	3076.60	532.69	3076.60
Total Segment Profit before Interest and Tax	1078.12	512.30	2646.76	3641.22	2646.76	3641.22
Less:						
i) Interest	(151.79)	(152.65)	(648.39)	(528.70)	(925.98)	(528.70)
ii) Other Unallocable Expenditure net of income	(108.26)	(191.63)	(1229.63)	(1742.68)	(588.57)	(1743.17)
iii) Interest/dividend income	101.31	95.15	476.13	551.76	476.13	628.34
iv) Extra-ordinary item						
Profit Before Tax	919.38	263.17	1244.87	1921.60	1608.34	1997.69
3) Capital Employed (Segment Assets - Segment Liabilities)						
a) Sugar	3885.51	2247.46	3110.12	2521.27	3110.12	2521.27
b) Distillery	1968.07	1472.25	1572.71	1366.89	1572.71	1366.89
c) Power	4566.33	3682.36	3679.33	3225.94	3679.33	3225.94
d) Unallocated [Corporate]	1357.38	3803.59	3289.85	3880.84	4654.59	4892.91
Total Capital Employed	11777.29	11205.66	11652.01	10994.94	13016.75	12007.01

STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2011 Rs.in Lakhs

Particulars	Stand Alone				Consolidated	
	Year Ended		Year Ended		Year Ended	
	Audited		Audited		Audited	
	31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
SHAREHOLDERS FUND						
a) Capital	9,313.86	9,413.86	9,313.86	9,413.86	9,313.86	9,413.86
b) Reserves	2,338.15	1,581.08	3,702.89	2,593.15	3,702.89	2,593.15
Sub Total	11,652.01	10,994.94	13,016.75	12,007.01	13,016.75	12,007.01
LOAN FUNDS						
Deferred Tax Liability	16,876.09	17,270.54	16,876.09	17,453.19	16,876.09	17,453.19
Total	29,247.98	28,732.66	30,612.72	29,927.38	30,612.72	29,927.38
Fixed Assets						
INVESTMENTS	19918.74	20,762.87	19918.74	20,762.88	19918.74	20,762.88
CURRENT ASSETS, LOANS AND ADVANCES	3,200.31	3,823.03	4,380.48	5,003.20	4,380.48	5,003.20
a) Inventories	5,470.40	5,131.56	5,470.39	5,131.56	5,470.39	5,131.56
b) Sundry Debtors	1,493.40	1,987.74	1,493.40	1,987.74	1,493.40	1,987.74
c) Cash and Bank Bal	3,899.54	2,368.81	3,901.67	2,370.04	3,901.67	2,370.04
d) Loans and advances	1,835.65	1,510.91	2,054.97	1,735.77	2,054.97	1,735.77
Sub Total	12,698.99	10,999.02	12,920.43	11,225.11	12,920.43	11,225.11
Less Current Liabilities and provisions						
a) Liabilities	5,782.19	6,302.40	5,819.07	6,513.97	5,819.07	6,513.97
b) Provisions	787.86	549.85	787.86	549.85	787.86	549.85
Sub Total	6,570.05	6,852.25	6,606.93	7,063.82	6,606.93	7,063.82
Total	29,247.98	28,732.66	30,612.72	29,927.38	30,612.72	29,927.38

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th July 2011. Statutory Auditors have carried out a limited review of above results pursuant to Clause 41 of the Listing Agreement.
- There were only 06 complaints of minor nature which have been disposed off and there were no investor complaints pending at the beginning or at the end of the quarter.
- Given the seasonal nature of the industry, the results of any quarter may not be true and/or the proportionate reflection of the annual performance of the Company.

- Tax expenses of Rs. 537.42lacs includes Rs.353.47 lacs towards deferred tax.
- Effective from quarter / year ending 31st March 2010, results relating to power segment have been separately reflected, which was earlier included as part of sugar segment.
- Previous period figures have been regrouped and reclassified wherever necessary.

Place : Chennai
Date : 29 July, 2011

On behalf of the Board of Directors
for **Kothari Sugars & Chemicals Limited**
B.H. KOTHARI
Chairman and Managing Director